

# Business News Update

09.07.2025

“Good management is the art of making problems so interesting and their solutions so constructive that everyone wants to get to work and deal with them.”

Nifty 50	25,456.00
BSE Sensex	83,475.45
Nifty 100	26,061.65
Nifty MidCap 50	16,733.35
BSE MidCap	46,651.55

## India won't budge on sensitive sectors in trade deal with US: Sources

India has put its best foot forward for trade negotiations with the US, government sources told Business Today TV on Tuesday. Sources said that India cannot budge on sectors that could harm sensitive domestic industries. The White House is assessing the proposal put forward by India and should revert soon. On Tuesday, Trump said Washington is nearing a trade deal with India as part of a broader push to reduce the American trade deficit and use tariffs as a tool of economic leverage. "We are close to making a deal with India," Trump told reporters during a private dinner with Israeli Prime Minister Benjamin Netanyahu. "We've made a deal with the United Kingdom. We've made a deal with China."

Source: [Business Today, July 8, 2025](#)

## Turkey's deepening role in Bangladesh adds a new layer to India's security calculus

As Turkey deepens its military, ideological and economic footprint in South Asia, particularly in Bangladesh, it is opening a new and under-reported front in its long-simmering rivalry with India. Though not a direct military adversary, Ankara's convergence with Pakistan and increasing engagement in India's eastern neighbourhood is beginning to look like a coherent anti-India strategy, built on shared ideological sympathies, defence cooperation and soft-power projection. At the centre of India's concern is a subtle but strategic shift in Turkey's foreign policy posture under President Recep Tayyip Erdogan, one that now pairs military-industrial ambition with pan-Islamist ideology and is actively shaping alignments in South Asia.

Source: [Economic Times, July 8, 2025](#)

## Adani Group on track to complete \$5 billion fundraising blitz in FY26

The Adani Group is storming back into global capital markets with unstoppable momentum, having already raised over \$3.2 billion in just six months and positioning itself to complete a massive \$5 billion fundraising blitz by FY26, a stunning validation of its infrastructure-first strategy amid relentless scrutiny. Marquee global investors from BlackRock to Apollo and TotalEnergies have doubled down on the Group's annuity-based, infrastructure-first growth model, signaling deep global conviction in India's infrastructure story and Adani's commanding leadership of it, company officials said.

Source: [Economic Times, July 8, 2025](#)

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## Trump may play Santa this Christmas with tariff plan

Donald Trump's decision to delay his proposed tariff increases until 1 August may ease the inflationary impact on American shoppers this Christmas, UBS Group AG Chief Economist Paul Donovan said in an interview with Bloomberg Television. Donovan warned, however, that the move would not shield households from the broader financial pain of the trade war over time. Speaking on Tuesday, Donovan said the 10% tariff on all trade would raise inflation in July and August, but the additional duties targeting specific countries might not affect retail prices during the peak holiday shopping season due to the lag in global supply chains. "By the time you've got the goods shipped to the United States, you've got through the supply chain, given that a lot of retailers obviously order early for Christmas," Donovan said.

Source: [Economic Times, July 8, 2025](#)

## How Trump's trade war is upending the global economy

Since January 20, Donald Trump's tariff decisions have unsettled financial markets and created global economic uncertainty. Initially, tariffs were imposed on goods from Mexico, Canada, and China, with subsequent pauses and adjustments. Steel and aluminum tariffs were raised, while vehicle tariffs faced delays. A blanket tariff on imports was introduced, followed by exclusions for electronics. In letters sent to 14 countries including Japan, South Korea and Serbia, he says he will introduce tariffs between 25% and 40% from August 1.

Source: [Economic Times, July 8, 2025](#)

## Israeli PM Netanyahu nominates US President Trump for Nobel Peace Prize

Israeli Prime Minister Benjamin Netanyahu nominated US President Donald Trump for the Nobel Peace Prize, citing Trump's role in forging the Abraham Accords and pursuing peace in the Middle East. Netanyahu presented the nomination letter to Trump during a White House dinner, where both leaders expressed optimism about future collaborations and addressing regional challenges. Trump hosted Netanyahu for dinner at the White House on Monday (local time). "The President has already realised great opportunities. He forged the Abraham Accords. He's forging peace as we speak in one country, in one region after the other. So, I want to present to you, Mr. President, the letter I sent to the Nobel Prize Committee. It's nominating you for the Peace Prize, which is well deserved, and you should get it," Netanyahu said while presenting the nomination letter to Trump.

Source: [Economic times, July 8, 2025](#)

## 'Trump Effect' website takes credit for US investment made under Biden

Within hours of taking office in January, President Donald Trump boasted about attracting \$3 trillion in new corporate investments to the United States. Since then, Trump has said the investments have swelled to \$14 trillion, or roughly half of the nation's annual gross domestic product. The White House calls it "The Trump Effect" and features a rolling list on its website of more than 70 projects it says Trump's economic policies spurred, from a new bakery plant in Texas to a LEGO facility in Virginia and a microchip plant in Arizona. As of July 2, the website listed more than \$2.6 trillion in U.S. investments, well short of the \$14 trillion Trump boasts about. But a Reuters review found that just under half of the claimed spending on the website - totaling more than \$1.3 trillion - originated under former President Joe Biden or represented routine spending repackaged to promote domestic investments.

Source: [Economic Times, July 8, 2025](#)